



Single Family Housing Rate Sheet - Week of June 22-26, 2009

Issuer Name	Montgomery Co. MD		Utah Housing		Utah Housing		Ohio HFA	
Series	2009 A		2009 A Class I		2009 B Class I		2009 - B	
Dated Date	30-Jun-09		01-Jul-09		01-Jul-09		22-Jul-09	
Offering Date	22-Jun-09		24-Jun-09		24-Jun-09		25-Jun-09	
Rating	Aa2/NR/NR		AAA/AAA/AAA		AAA/AAA/AAA		Aaa/NR/NR	
Insurance							GNMA/FNMA/FHLMC	
AMT Issue Size	\$20,000,000.00							
Non AMT Issue Size			\$5,680,000.00		\$2,005,000.00		\$4,530,000.00	
Taxable Issue Size								
Total Issue Size	\$20,000,000.00		\$7,685,000.00		\$7,685,000.00		\$68,615,000.00	
Call Features	1/1/19 @ 100		No optional call		No optional call		9/1/18 @ 100	
AMT Non Amt Taxable	Non AMT		Non AMT		Non AMT		Non AMT	
Senior Manager Name	Merrill Lynch		Barclays Capital		Barclays Capital		George K. Baum	
10-Year Treasury Rate	3.683		3.687		3.687		3.542	
30-Year Treasury Rate	4.439		4.428		4.428		4.335	
Mortgage Rate							5.50/6.00	
First Coupon Date	01-Jan-10		01-Jan-10		01-Jan-10		01-Sep-09	
2009								
2010	0.875	350,000	1.400	505,000	1.400	175,000		
2011	1.600	800,000	2.100	540,000	2.100	165,000		
2012	2.200	1,000,000	2.500	535,000	2.500	170,000		
2013	2.625	1,000,000	3.000	545,000	3.000	190,000		
2014	3.050	1,000,000	3.350	560,000	3.350	195,000		
2015	3.250	1,000,000	3.600	575,000	3.600	210,000		
2016	3.375	1,000,000	3.850	585,000	3.850	210,000		
2017	3.750	1,000,000	4.100	590,000	4.100	225,000		
2018	4.000	1,000,000	4.300	615,000	4.300	225,000		
2019	4.125	1,000,000	4.450	630,000	4.450	240,000		
2020	4.250	1,000,000						
2021	4.300	1,000,000						
2022								
2023								
2024								
2025	4.875	3,990,000						
2026								
2027								
2028								
2029	5.050	4,860,000						
2030								
2031								
2032								
2033								
2034								
2035								
2036								
2037								
2038								
2039								
2040							5.500	4,530,000
2041								
2042								
2043								
2044								
2045								
2046								
2047								
2048								
2049								
2050								
Notes	George K. Baum in selling group							



Single Family Housing Rate Sheet - Week of June 22-26, 2009

Issuer Name	Ohio HFA		Ohio HFA	
Series	2009 - C		2009 - D	
Dated Date	22-Jul-09		22-Jul-09	
Offering Date	25-Jun-09		25-Jun-09	
Rating	Aaa/NR/NR		Aaa/NR/NR	
Insurance	GNMA/FNMA/FHLMC		GNMA/FNMA/FHLMC	
AMT Issue Size			\$18,615,000.00	
Non AMT Issue Size	\$45,470,000.00			
Taxable Issue Size				
Total Issue Size	\$68,615,000.00		\$68,615,000.00	
Call Features	9/1/18 @ 100		No optional call	
AMT Non Amt Taxable	Non AMT		AMT	
Senior Manager Name	George K. Baum		George K. Baum	
10-Year Treasury Rate	3.542		3.542	
30-Year Treasury Rate	4.335		4.335	
Mortgage Rate	5.50/6.00		5.50/6.00	
First Coupon Date	01-Sep-09		01-Sep-09	
2009				
2010				
2011				
2012				
2013				
2014				
2015				
2016				
2017				
2018				
2019	4.200	1,215,000	NRO	18,615,000
2020				
2021				
2022				
2023				
2024				
2025	5.000	12,770,000		
2026				
2027				
2028				
2029	5.200	9,645,000		
2030				
2031				
2032				
2033	5.400	5,525,000		
2034				
2035				
2036	5.450	3,815,000		
2037				
2038				
2039	(1) 4.500	12,500,000		
2040				
2041				
2042				
2043				
2044				
2045				
2046				
2047				
2048				
2049				
2050				
Notes	(1) Par PAC, 75-400 PSA +237 to MMD, 5.0 Yr A/L (7/4/14)			

