



Single Family Housing Rate Sheet - Week of 11/30 - 12/4/2009

Issuer Name	Georgia HFA		HOC Montgomery Co.		Massachusetts HFA		Massachusetts HFA		Massachusetts HFA	
Series	2009 B-1		2009 A		2009 - 145		2009 - 146		2009 - 147	
Dated Date	23-Dec-09		23-Dec-09		15-Dec-09		15-Dec-09		15-Dec-09	
Offering Date	30-Nov-09		30-Nov-09		02-Dec-09		02-Dec-09		02-Dec-09	
Rating	NR/AAA/NR		Aa3/NR/NR		Aa2/AA/NR		Aa2/AA/NR		Aa2/AA/NR	
Insurance	GO of Authority									
AMT Issue Size			\$10,000,000.00		\$4,690,000.00					
Non AMT Issue Size	\$12,000,000.00						\$16,990,000.00		\$38,320,000.00	
Taxable Issue Size										
Total Issue Size	\$12,000,000.00		\$10,000,000.00		\$60,000,000.00		\$60,000,000.00		\$60,000,000.00	
Call Features	6/1/19 @ 100		7/1/19@100		No optional Call		No optional Call		6/1/19 @ 100	
AMT Non Amt Taxable	Non AMT		Non AMT		AMT		Non AMT		Non AMT	
Senior Manager Name	Citigroup		Merrill Lynch		Morgan Stanley		Morgan Stanley		Morgan Stanley	
10-Year Treasury Rate	3.200		3.200		3.312		3.312		3.312	
30-Year Treasury Rate	4.193		4.193		4.252		4.252		4.252	
Mortgage Rate										
First Coupon Date	01-Jun-10		01-Jul-10		01-Jun-10		01-Jun-10		01-Jun-10	
2009	0.350	135,000								
2010	0.500	170,000			1.600	245,000	0.550	980,000	0.550	110,000
2011	1.000	175,000					1.000	1,330,000		
2012	1.100	180,000	0.800	500,000			1.100	1,365,000		
2013	1.350	185,000			2.450	255,000	1.450	1,225,000		
2014	1.450	190,000	1.200	510,000	2.550	265,000	1.550	1,225,000		
2015	1.800	200,000			2.850	280,000	1.850	1,225,000		
2016	1.900	200,000	1.750	515,000	2.950	295,000	1.950	1,225,000		
2017	2.250	210,000			3.250	100,000	2.250	1,270,000	2.250	165,000
2018	2.300	220,000	2.125	525,000	3.350	100,000	2.350	1,310,000	2.350	145,000
2019	2.650	225,000					2.700	1,170,000		
2020	2.750	230,000	2.550	540,000			2.800	1,595,000	2.700	400,000
2021	2.900	240,000					3.000	965,000	3.000	650,000
2022	3.000	250,000	2.875	555,000	4.100	200,000	3.100	1,170,000	3.100	270,000
2023	3.150	255,000								
2024	3.250	270,000	3.200	575,000	4.400	1,435,000	3.400	935,000	3.400	715,000
2025	3.400	275,000								
2026	3.500	280,000	3.400	595,000	4.700	1,515,000			3.700	1,415,000
2027	3.600	295,000								
2028	3.700	300,000	3.700	620,000					3.850	3,015,000
2029			3.800	645,000					4.000	3,115,000
2030										
2031			3.900	670,000						
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Issuer Name	Pennsylvania HFA		Pennsylvania HFA		Tennessee H D A		Idaho HFA		Idaho HFA	
Series	2009-106A		2009 - 106B		2009 A-1		2009 C Class I		2009 Series C Class II	
Dated Date	23-Dec-09		23-Dec-09		23-Dec-09		01-Dec-09		01-Dec-09	
Offering Date	02-Dec-09		02-Dec-09		02-Dec-09		03-Dec-09		03-Dec-09	
Rating	Aa2/AA+/NR		Aa2/AA+/NR		AA2/NR/NR		AAA/NR/AAA		AA2/NR/AA	
Insurance										
AMT Issue Size										
Non AMT Issue Size	\$14,645,000.00		\$85,355,000.00		\$40,000,000.00		\$8,835,000.00		\$2,675,000.00	
Taxable Issue Size										
Total Issue Size	\$100,000,000.00		\$100,000,000.00		\$40,000,000.00		\$14,000,000.00		\$14,000,000.00	
Call Features	No optional call		4/1/19 @ 100		7/1/19 @ 100		7/1/19 @ 100		7/1/19 @ 100	
AMT Non Amt Taxable	Non AMT/ACE		Non AMT/ACE		Non AMT/ACE		Non AMT/ACE		Non AMT	
Senior Manager Name	Barclays		Barclays		Morgan Keegan		Barclays		Barclays	
10-Year Treasury Rate	3.312		3.312		3.312		3.386		3.386	
30-Year Treasury Rate	4.252		4.252		4.252		4.333		4.333	
Mortgage Rate										
First Coupon Date	01-Apr-10		01-Apr-10		01-Jul-10		01-Jul-10		01-Jul-10	
2009										
2010			0.500	545,000						
			0.650	1,680,000						
2011			1.000	1,720,000	0.900	965,000				
			1.150	1,770,000	1.100	970,000	1.150	535,000		
2012			1.400	1,815,000	1.350	980,000				
			1.500	1,875,000	1.450	985,000	1.550	505,000		
2013	1.900	405,000			1.850	995,000				
	2.000	1,975,000	1.900	1,515,000	1.950	1,005,000	1.900	515,000		
2014	2.250	2,030,000			2.250	1,015,000				
	2.350	2,090,000			2.350	1,030,000	2.200	510,000		
2015	2.700	2,140,000			2.650	1,040,000				
	2.800	2,210,000			2.750	1,060,000	2.650	520,000		
2016	3.100	2,265,000	3.200	2,565,000	3.050	1,095,000	2.950	535,000		
	3.400	1,285,000	3.400	875,000	3.350	1,110,000				
2017	3.500	245,000	3.500	2,215,000	3.450	1,130,000	3.250	550,000		
2018			3.700	2,525,000	3.600	1,150,000				
			3.750	2,600,000	3.700	1,175,000	3.500	580,000		
2019			3.900	5,415,000	3.850	1,220,000	3.650	600,000		
2020			4.000	5,745,000	3.950	2,515,000				
2021					4.100	1,295,000				
					4.125	1,325,000				
2022										
2023										
2024			4.500	26,290,000	4.375	8,570,000				
2025							4.375	3,985,000		
2026										
2027					4.625	7,095,000				
2028			4.800	26,205,000						
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2031									4.950	2,675,000
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Issuer Name	Idaho HFA		Maine State HA		North Dakota HFA		Utah Hsg Corp		Utah Hsg Corp	
Series	2009 C Class III		2009-D		2009 D		2009		2009	
Dated Date	01-Dec-09		15-Dec-09		06-Jan-10		01-Dec-09		01-Dec-09	
Offering Date	03-Dec-09		03-Dec-09		03-Dec-09		03-Dec-09		03-Dec-09	
Rating	AA3/NR/A+		Aa1/AA+/NR		AA3/NR/NR		Aa/AA/AA		Aa2/AA/AA	
Insurance										
AMT Issue Size										
Non AMT Issue Size	\$2,490,000.00		\$28,000,000.00		\$32,000,000.00		\$3,620,000.00		\$4,680,000.00	
Taxable Issue Size										
Total Issue Size	\$14,000,000.00		\$28,000,000.00		\$32,000,000.00		\$24,000,000.00		\$24,000,000.00	
Call Features	7/1/19 @ 100		1/15/09 @ 100		7/1/19 @ 100		7/1/19 @ 100		7/1/19 @ 100	
AMT Non Amt Taxable	Non AMT/ACE		Non AMT		Non AMT		Non AMT		Non AMT	
Senior Manager Name	Barclays		Citigroup		Morgan Stanley		Barclays		Barclays	
10-Year Treasury Rate	3.386		3.386		3.386		3.386		3.386	
30-Year Treasury Rate	4.333		4.333		4.333		4.333		4.333	
Mortgage Rate										
First Coupon Date	01-Jul-10		15-May-10		01-Jul-10		01-Jul-10		01-Jul-10	
2009										
2010										
2011			1.200	2,290,000	1.150	540,000				
2012			1.550	2,310,000	1.600	575,000				
2013			1.900	2,330,000	2.000	585,000				
2014			2.300	2,355,000	2.300	605,000				
2015			2.750	1,890,000	2.400	610,000				
2016			3.100	2,430,000	2.750	625,000				
2017			3.400	1,720,000	2.850	635,000				
2018			3.650	1,770,000	3.150	650,000				
2019			3.850	1,575,000	3.400	660,000				
2020			4.000	1,635,000	3.450	670,000				
2021			4.100	2,705,000	4.000					
2022										
2023	4.500	2,490,000					4.500	3,620,000		
2024			4.375	1,560,000						
2025										
2026					4.750	9,070,000				
2027			4.700	3,430,000						
2028										
2029					(1) 5.250	8,500,000				
2030										
2031									5.000	4,680,000
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Notes					(1) PAC Yld 4.00+261 to MMD, \$105.468 to AL, AL 4.97 @ 75-500 PSA 11/16/14,					



Issuer Name	Utah Hsg Corp	
Series	2009	
Dated Date	01-Dec-09	
Offering Date	03-Dec-09	
Rating	Aaa/AAA/AAA	
Insurance		
AMT Issue Size		
Non AMT Issue Size	\$15,700,000.00	
Taxable Issue Size		
Total Issue Size	\$24,000,000.00	
Call Features	7/1/19 @ 100	
AMT Non Amt Taxable	Non AMT	
Senior Manager Name	Barclays	
10-Year Treasury Rate	3.386	
30-Year Treasury Rate	4.333	
Mortgage Rate		
First Coupon Date	01-Jul-10	
2009		
2010		
2011	1.100	830,000
2012	1.550	850,000
2013	1.900	865,000
2014	2.250	895,000
2015	2.650	915,000
2016	3.000	945,000
2017	3.350	970,000
2018	3.600	1,015,000
2019	3.750	1,065,000
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2025	4.500	7,350,000
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