



Single Family Housing Rate Sheet Week of 10/19 - 10/23, 2000

Issuer Name	South Dakota H D A		New Jersey Hsg & Mtg		New Jersey Hsg & Mtg		New Jersey Hsg & Mtg		New Jersey Hsg & Mtg	
Series	2009 - B		2009 - CC		2009 - DD		2009 - EE		2009 - FF	
Dated Date	18-Nov-09		19-Nov-09		19-Nov-09		19-Nov-09		19-Nov-09	
Offering Date	20-Oct-09		21-Oct-09		21-Oct-09		21-Oct-09		21-Oct-09	
Rating	Aa1/AAA/NR		Aa/AA/NR		Aa/AA/NR		Aa/AA/NR		Aa/AA/NR	
Insurance										
AMT Issue Size							\$49,295,000.00			
Non AMT Issue Size	\$53,000,000.00		\$75,000,000.00		\$19,250,000.00				\$17,940,000.00	
Taxable Issue Size										
Total Issue Size	\$53,000,000.00		\$161,485,000.00		\$161,485,000.00		\$161,485,000.00		\$161,485,000.00	
Call Features	5/1/19 @ 100		4/1/19 @ 100		Non-Callable		4/1/19 @ 100		4/1/19 @ 100	
AMT Non Amt Taxable	Non AMT		Non AMT		Non AMT		AMT		Non AMT	
Senior Manager Name	Merrill Lynch		Merrill Lynch		Merrill Lynch		Merrill Lynch		Merrill Lynch	
10-Year Treasury Rate	3.343		3.387		3.387		3.387		3.387	
30-Year Treasury Rate	4.167		4.208		4.208		4.208		4.208	
Mortgage Rate										
First Coupon Date	01-May-10		01-Apr-10		01-Apr-10		01-Apr-10		01-Apr-10	
2009										
2010	0.750	225,000	0.875	270,000	0.750	965,000	2.000	1,525,000		
2011	1.000	2,095,000	1.625	270,000			2.750	1,590,000		
2012	1.600	3,370,000	1.750	270,000			2.875	1,645,000		
2013	2.150	4,170,000	2.000	275,000	2.500	110,000	3.125	1,700,000		
2014	2.700	4,045,000	2.125	275,000	2.625	1,880,000	3.250	1,765,000		
2015	2.800	3,875,000	2.500	280,000	2.875	285,000	3.500	1,710,000		
2016	3.000	3,705,000	2.875	290,000	2.875	1,950,000				
2017	3.100	3,705,000	3.000	290,000	3.000	2,010,000				
2018	3.350	3,540,000	3.125	595,000	3.125	4,240,000				
2019	3.350	3,540,000	3.375	605,000	3.375	4,295,000				
2020	3.750	3,390,000	3.500	625,000	3.500	3,800,000				
2021	3.750	3,390,000					5.000	4,035,000		
2022	3.900	3,245,000	4.000	675,000			5.100	4,290,000	4.000	515,000
2023	4.000	3,105,000							4.125	540,000
2024	4.125	2,970,000								
2025										
2026										
2027	4.500	4,595,000								
2028	(1) 5.000	3,565,000	4.300	3,850,000					4.300	2,380,000
2029							5.200	31,035,000		
2030										
2031										
2032										
2033										
2034			5.000	14,895,000					5.000	4,735,000
2035										
2036										
2037			5.000	9,910,000						
2038			(1) 5.250	19,385,000						
2039									5.050	6,085,000
2040										
2041										
2042										
2043										
2044										
2045										
2046										
2047										
2048										
2049										
2050										
Notes	(1) PTC 5/1/19 \$103.813, Yld 4.50		(1) PAC 35-400 PSA, \$104.79, Yld 4.25							