



Single Family Housing Rate Sheet - Week of 9/14 - 9/18/09

Issuer Name	E. Baton Rouge MFA		E. Baton Rouge MFA		E. Baton Rouge MFA		E. Baton Rouge MFA	
Series	2009 A-1		2009 A-2		2009 A-3		2009 A-4	
Dated Date	22-Oct-09		22-Oct-09		22-Oct-09		22-Oct-09	
Offering Date	15-Sep-09		15-Sep-09		15-Sep-09		15-Sep-09	
Rating	Aaa/NR/NR		Aaa/NR/NR		Aaa/NR/NR		A3/NR/NR	
Insurance	GNMA/FNMA/FHLMC		GNMA/FNMA/FHLMC		GNMA/FNMA/FHLMC			
AMT Issue Size								
Non AMT Issue Size	\$1,965,000.00		\$20,000,000.00		\$5,395,000.00		\$2,000,000.00	
Taxable Issue Size								
Total Issue Size	\$29,360,000.00		\$29,360,000.00		\$29,360,000.00		\$29,360,000.00	
Call Features	Non-Callable		4/1/19 @ 100		4/1/19 @ 100		10/22/09 @ 100	
AMT Non Amt Taxable	Non AMT		Non AMT		Non AMT		Non AMT	
Senior Manager Name	Morgan Keegan		Morgan Keegan		Morgan Keegan		Morgan Keegan	
10-Year Treasury Rate	3.456		3.456		3.456		3.456	
30-Year Treasury Rate	4.266		4.266		4.266		4.266	
Mortgage Rate								
First Coupon Date	01-Apr-10		01-Apr-10		01-Apr-10		01-Apr-10	
2009								
2010	0.850	65,000						
	0.950	155,000						
2011	1.150	155,000						
	1.250	150,000						
2012	1.700	145,000						
	1.750	160,000						
2013	2.200	160,000						
	2.250	165,000						
2014	2.550	165,000						
	2.600	165,000						
2015	2.950	165,000						
	3.000	165,000						
2016	3.200	150,000	3.250	80,000				
2017			3.500	155,000				
2018			3.700	205,000				
2019			3.900	215,000				
2020			4.000	150,000				
2021							5.250	2,000,000
2022								
2023								
2024			4.500	910,000				
2025								
2026								
2027								
2028					5.000	5,395,000		
2029			4.750	1,365,000				
2030								
2031								
2032								
2033								
2034			5.000	2,460,000				
2035								
2036								
2037								
2038								
2039			(1) 5.250	10,000,000				
2040			5.100	4,460,000				
2041								
2042								
2043								
2044								
2045								
2046								
2047								
2048								
2049								
2050								
Notes			(1) Prem PAC, 5.63 Yr A/L @ 90-400 PSA (5/1/15) +225 to Mid MMD		AMT Refunding 6.1 Yr A/L @ 150 PSA		Subordinate, optional call anytime @ \$100,000	



Issuer Name	Florida HFC		Pennsylvania HFA		Pennsylvania HFA		Pennsylvania HFA	
Series	2009 - 2		2009 - 105		2009 - 105B		2009 - 105C	
Dated Date	01-Oct-09		30-Sep-09		30-Sep-09		30-Sep-09	
Offering Date	16-Sep-09		16-Sep-09		16-Sep-09		16-Sep-09	
Rating	Aa1/AA+/AA+		Aa2/AA+/NR		Aa2/AA+/NR		Aa2/AA+/NR	
Insurance								
AMT Issue Size								
Non AMT Issue Size	\$100,000,000.00		\$1,040,000.00		\$57,470,000.00		\$135,160,000.00	
Taxable Issue Size								
Total Issue Size	\$100,000,000.00		\$193,670,000.00		\$193,670,000.00		\$193,670,000.00	
Call Features	7/1/19 @ 100		No optional Call		4/1/19 @ 100		4/1/19 @ 100	
AMT Non Amt Taxable	Non AMT		Non AMT		Non AMT		Non AMT	
Senior Manager Name	Citigroup Global		Merrill Lynch		Merrill Lynch		Merrill Lynch	
10-Year Treasury Rate	3.471		3.471		3.471		3.471	
30-Year Treasury Rate	4.258		4.258		4.258		4.258	
Mortgage Rate								
First Coupon Date	01-Jan-10		01-Apr-10		01-Apr-10		01-Apr-10	
2009					0.800	175,000		
2010			0.800	1,040,000	1.000	1,405,000		
2011	1.200	600,000			1.150	1,440,000		
2012	1.650	1,635,000			1.200	1,480,000		
2013	2.050	2,195,000			1.650	1,520,000		
2014	2.450	2,445,000			1.750	1,570,000		
2015	2.800	2,460,000			2.000	3,260,000		
2016	2.450	2,445,000			2.300	3,450,000		
2017	2.800	2,460,000			2.650	3,645,000		
2018	3.100	2,490,000			2.900	3,860,000		
2019	3.400	2,505,000			3.200	4,070,000		
2020	3.650	2,530,000			3.400	4,310,000		
2021	3.850	2,565,000			3.550	4,555,000		
2022								
2023								
2024	4.400	13,305,000			4.250	22,730,000	4.250	4,275,000
2025								
2026								
2027								
2028								
2029	4.650	14,440,000					4.625	35,675,000
2030								
2031								
2032								
2033								
2034	4.900	16,000,000					4.875	46,940,000
2035								
2036								
2037								
2038								
2039	5.000	18,105,000					(1) 5.000	48,270,000
2040								
2041	(1) 5.500	18,725,000						
2042								
2043								
2044								
2045								
2046								
2047								
2048								
2049								
2050								
Notes	(1) PAC, \$107.38 Yld 3.84, A/L 5 Yrs (9/4/14) @ 75-400 PSA +213 to MMD						(1) 4.95 YTM, \$PTC 4/1/19 100.752	