

Single Family Housing Rate Sheet - Week of April 27 through May 1, 2009

Issuer Name	Georgia Housing & Finance	
Series	2009	
Dated Date	13-May-09	
Offering Date	29-Apr-09	
Rating	NR/AAA/NR	
Insurance		
AMT Issue Size		
Non AMT Issue Size	\$25,000,000.00	
Taxable Issue Size		
Total Issue Size	\$25,000,000.00	
Call Features	12/1/18 @ 100	
AMT Non Amt Taxable	Non AMT	
Senior Manager Name	JP Morgan	
10-Year Treasury Rate	3.109	
30-Year Treasury Rate	4.028	
Mortgage Rate		
First Coupon Date	01-Dec-09	
2009	0.950	135,000
	1.200	120,000
2010	1.600	125,000
	1.800	135,000
2011	1.900	135,000
	2.000	140,000
2012	1.150	145,000
	2.300	155,000
2013	2.400	165,000
	2.650	165,000
2014	2.800	175,000
	2.950	180,000
2015	3.050	185,000
	3.200	195,000
2016	3.300	200,000
	3.450	205,000
2017	3.550	215,000
	3.650	225,000
2018	3.750	230,000
	3.800	240,000
2019	3.900	245,000
2020		
2021		
2022		
2023		
2024	4.625	3,020,000
2025		
2026		
2027		
2028		
2029	5.150	4,330,000
2030		
2031		
2032		
2033		
2034		
2035		
2036		
2037		
2038		
2039	5.375	13,935,000
2040		
2041		
2042		
2043		
2044		
2045		
2046		
2047		
2048		
2049		
2050		
Notes		