



Multi Family Housing Rate Sheet Week of 10/26 - 10/30/09

Issuer Name	Massachusetts HFA		Virginia H D A	
Series	2009 - D		2009 - F	
Dated Date	10-Nov-09		25-Nov-09	
Offering Date	27-Oct-09		27-Oct-09	
Rating	Aa3/AA-/AA-		Aa/AA+/NR	
Insurance				
AMT Issue Size				
Non AMT Issue Size	\$29,145,000.00		\$49,370,000.00	
Taxable Issue Size				
Total Issue Size	\$29,145,000.00		\$49,370,000.00	
Call Features	6/1/19 @ 100		6/1/19 @ 100	
AMT Non Amt Taxable	Non AMT		Non AMT	
Senior Manager Name	Barclays		BB&T Capital	
10-Year Treasury Rate	3.447		3.447	
30-Year Treasury Rate	4.277		4.277	
Mortgage Rate				
First Coupon Date	01-Jun-10		01-Jun-10	
2009				
2010				
2011			1.300	360,000
			1.900	865,000
2012			1.750	365,000
			2.050	370,000
2013	2.100	10,000	2.100	375,000
			2.450	380,000
2014			2.500	385,000
	3.000	765,000	2.850	385,000
2015	3.050	775,000	2.900	395,000
	3.450	1,290,000	3.150	400,000
2016	3.500	1,320,000	3.200	405,000
2017	3.750	3,320,000	3.450	830,000
2018	3.950	3,805,000	3.650	860,000
2019	4.050	1,820,000	3.800	890,000
2020			3.900	925,000
2021			4.000	960,000
2022			4.100	1,000,000
2023			4.200	1,040,000
2024	4.500	3,580,000		
2025				
2026				
2027				
2028				
2029	4.750	2,780,000	4.600	7,340,000
2030				
2031				
2032				
2033				
2034				
2035				
2036				
2037				
2038				
2039			5.000	17,960,000
2040	5.050	9,680,000		
2041				
2042				
2043				
2044			5.050	12,880,000
2045				
2046				
2047				
2048				
2049				
2050				
Notes				

