



Multi Family Housing Rate Sheet - Week of 9/7/09-9/11/09

Issuer Name	Massachusetts HFA		New York City HDC	
Series	2009 C		2009	
Dated Date	16-Sep-09		15-Sep-09	
Offering Date	09-Sep-09		10-Sep-09	
Rating	Aa3/AA-/AA-		NR/AAA/NR	
Insurance			FNMA	
AMT Issue Size				
Non AMT Issue Size	\$35,425,000.00		\$22,190,000.00	
Taxable Issue Size				
Total Issue Size	\$35,425,000.00		\$22,190,000.00	
Call Features	6/1/19 @ 100		9/15/19 @ 100	
AMT Non Amt Taxable	Non AMT		Non AMT	
Senior Manager Name	Goldman Sachs		Goldman Sachs	
10-Year Treasury Rate	3.473		3.349	
30-Year Treasury Rate	4.329		4.199	
Mortgage Rate				
First Coupon Date	01-Jun-10		15-Mar-10	
2009				
2010	1.000	125,000		
	1.300	125,000		
2011	1.350	130,000		
	1.750	130,000		
2012	1.800	220,000		
	2.150	225,000		
2013	2.200	225,000		
2014	2.550	460,000	2.650	1,050,000
2015	2.850	470,000		
2016	3.150	490,000		
2017	3.400	510,000		
2018	3.600	525,000		
2019	3.800	550,000	3.875	1,440,000
2020				
2021				
2022				
2023				
2024	4.450	3,110,000		
2025			4.500	19,700,000
2026				
2027				
2028				
2029	4.850	3,915,000		
2030				
2031				
2032				
2033				
2034				
2035				
2036				
2037				
2038				
2039	5.125	11,585,000		
2040				
2041				
2042				
2043				
2044				
2045				
2046				
2047				
2048				
2049	5.350	12,630,000		
2050				
Notes			Gateway Apartments	

