



Multi Family Housing Rate Sheet - Week of February 23 - 27, 2009

Issuer Name	Indianapolis Housing	
Series	2009	
Dated Date	01-Mar-09	
Offering Date	26-Feb-09	
Rating	NR/A-e/NR	
Insurance		
AMT Issue Size		
Non AMT Issue Size	\$6,225,000.00	
Taxable Issue Size		
Total Issue Size	\$6,225,000.00	
Call Features	2/1/19 @ 100	
AMT Non Amt Taxable	Non AMT	
Senior Manager Name	Merchant Capital	
10-Year Treasury Rate	2.993	
30-Year Treasury Rate	3.675	
Mortgage Rate		
First Coupon Date	01-Aug-09	
2009		
2010		
2011		
2012		
2013		
2014		
2015		
2016		
2017		
2018		
2019	(1) 5.125	780,000
2020		
2021		
2022		
2023		
2024		
2025		
2026		
2027		
2028		
2029	(2) 6.500	1,850,000
2030		
2031		
2032		
2033		
2034		
2035		
2036		
2037		
2038		
2039	NRO 7.000	3,595,000
2040		
2041		
2042		
2043		
2044		
2045		
2046		
2047		
2048		
2049		
2050		
Notes	(1) 5.38 Yld +230 to MMD (2) 6.68 Yld +215 to MMD Section 8 HAP Contract	